

# Existing Building Commissioning

Current practices and new developments

BEST Center/ LBNL workshop

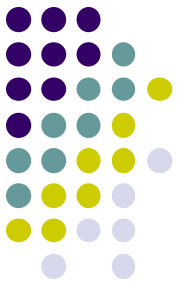
January 7<sup>th</sup>, 2015

David Jump, Ph.D., P.E.

Principal

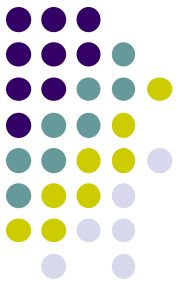
Quantum Energy Services & Technologies, Inc. (QuEST)

[www.quest-world.com](http://www.quest-world.com)



# Overview

- What is EBCx?
- EBCx Benefits
- Case Studies
- Need for M&V in EBCx projects
- Guidelines and Tools

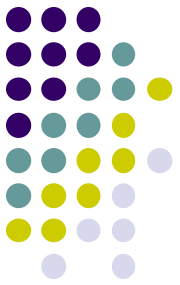


# What is EBCx?

- 2 Definitions:
  1. Building Commissioning Association
    - Similar to new construction Cx
    - Goal is efficient operations meeting owners requirements
  2. Utility Program Definition
    - Similar to audit/retrofit process
    - A means of acquiring low cost energy savings

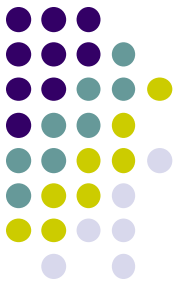


# BCA Definition



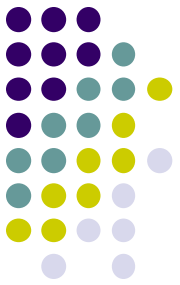
“EBCx is a systematic process for investigating, analyzing, and optimizing the performance of building systems through identification and implementation of Facility Improvement Measures and insuring their continued performance.”

[www.bcxa.org](http://www.bcxa.org)



# BCA - Scope

- Total Building
- HVAC & Lighting
- Domestic Water
- Control Systems
- Indoor Environmental Quality
- Operations & Maintenance
- Equipment Reliability
- Etc.

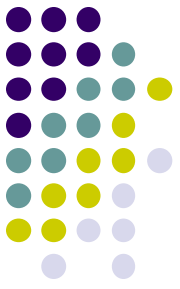


# Utility Definition

“Retrocommissioning (RCx) is a systematic process for identifying less-than-optimal performance in your facility’s equipment, lighting and control systems and making the necessary adjustments. While retrofitting involves replacing outdated equipment, RCx focuses on improving the efficiency of what’s already in place.”

<http://www.pge.com/en/mybusiness/save/rebates/retrocommissioning/index.page>

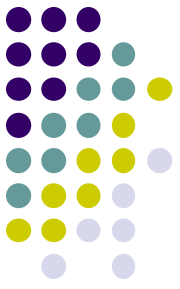
# Utility RCx - Scope



Generally:

- HVAC
- Lighting
- Controls
  
- Less comprehensive than BCA
- Tends to view “improvements” as units of energy savings

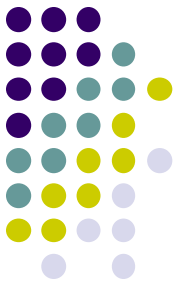
# Why EBCx? - Benefits



- 15% energy savings per building on average
  - Mills study, LBNL, 2008
- Improved operations
- Improved indoor air quality
- Better informed and trained operations staff
- Obtain LEED-EBOM (Green Building Certification) credits
  - Many Owners seeking LEED EBOM have already done EBCx/RCx

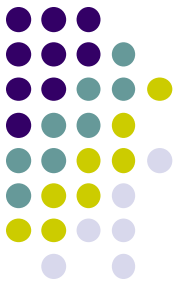


# Case Study



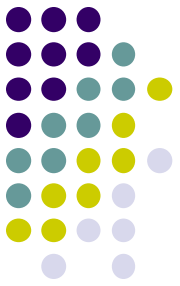
- UC Berkeley Soda Hall
- Case study introduces need for M&V

# UC Berkeley – MBCx Program



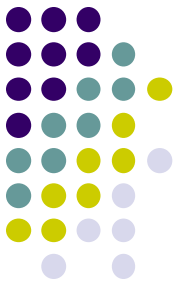
- Project funded under the UC/CSU/IOU Partnership's Monitoring-Based Commissioning (MBCx) Program
  - RCx process enhanced by addition of permanent monitoring capability to understand system performance
    - Diagnostics
    - Savings calculations
    - Savings verification
  - Soda Hall (2006):
    - Steam meters added
  - Electric and steam meters connected to Web-based tool
  - Meters provide short-time interval (e.g. 15-min) data.

# Soda Hall

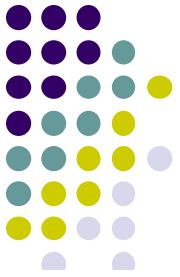


- UC Berkeley's Computer Science Department (24/7 operation)
- 109,000 ft<sup>2</sup>
- Energy Use Intensity: 174 kBtu/ft<sup>2</sup>-yr
- 2 - 215 ton chillers (lead/lag)
- Constant Speed Primary/Variable Speed Secondary Chilled Water System
- Two 2-speed, forced draft, open loop cooling towers
- 3 Main VAV AHUs,
  - AHU1 serves building core,
  - AHUs 3 and 4 serve the perimeter, with hot water reheat
- 11 computer room DX units, water cooled with variable speed pumps
- Steam to hot water heat exchanger, 2 variable speed HW pumps

# Soda Hall Findings



- Minimum VAV Box Damper Positions at 50%
    - Causes excessive reheat in perimeter zones
    - Little modulation of fan VFD
  - Several AHU VFDs broken or not modulating
    - Return to designed VAV operation
    - Return to scheduled operation
  - Re-establish supply air temperature set point reset control in AHU1
  - Other measures
- 
- Approximately 483,000 kWh (10%), 2.7M lbs/yr steam (51%)
    - Estimated using DOE2 analysis
  - Cost reduction \$84,000 (14%), Payback 0.7 years

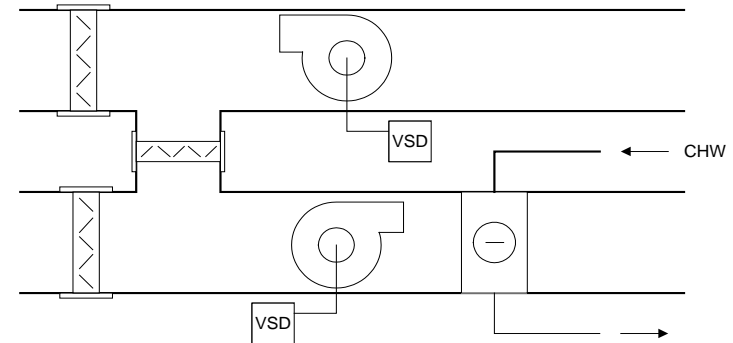
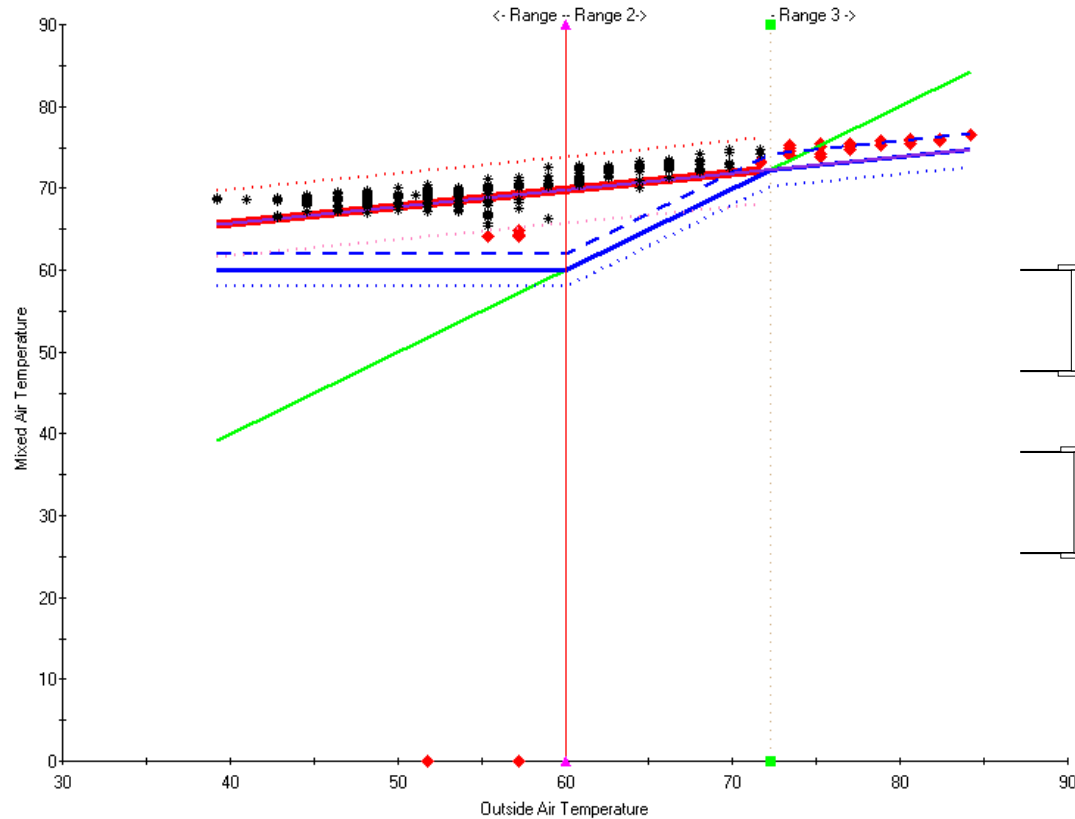
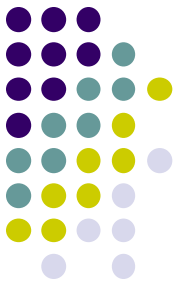


# Soda Hall Measures

Measure No.	Description	Implementation Date	Estimated Savings			Estimated Measure Cost, \$	Payback, yr
			Energy, kWh/yr	Energy, lbs/yr	Dollars, \$/yr		
AHU1-2	Resume supply air temperature reset control and return economizer to normal operation	10/25/2006	129,800	266,250	\$19,004	\$1,550	0.1
AHU1-3	Repair/replace VFDs in return fans	10/25/2006	34,308		\$4,460	\$7,000	1.6
AHU1-4	Reduce high minimum VAV box damper position	3/9/2006	46,300	119,300	\$6,973	\$15,250	2.2
AHU3-2 & AHU4-2	Option 2: Reduce high minimum VAV box damper position	3/9/2006	30,600	2,328,100	\$22,603	\$17,250	0.8
AHU3-3 & AHU4-3	Re-establish scheduled fan operation and VAV AHU-3 (includes repair/replace VFD on return fan EF-17), AHU-4 (includes repair/replace VFDs on supply SF-18 and return EF-19 fans, and elimination of low VFD speed setting during the day)	10/25/2006	242,000		\$31,460	\$14,000	0.4
<b>Total</b>			<b>483,008</b>	<b>2,713,650</b>	<b>\$84,500</b>	<b>\$55,050</b>	<b>0.7</b>
Percentage Savings			10%	51%	14%		
Utility Data			Steam	5,325,717	lbs		
			Electricity	4,871,678	kWhr		
			Cost	\$621,575			

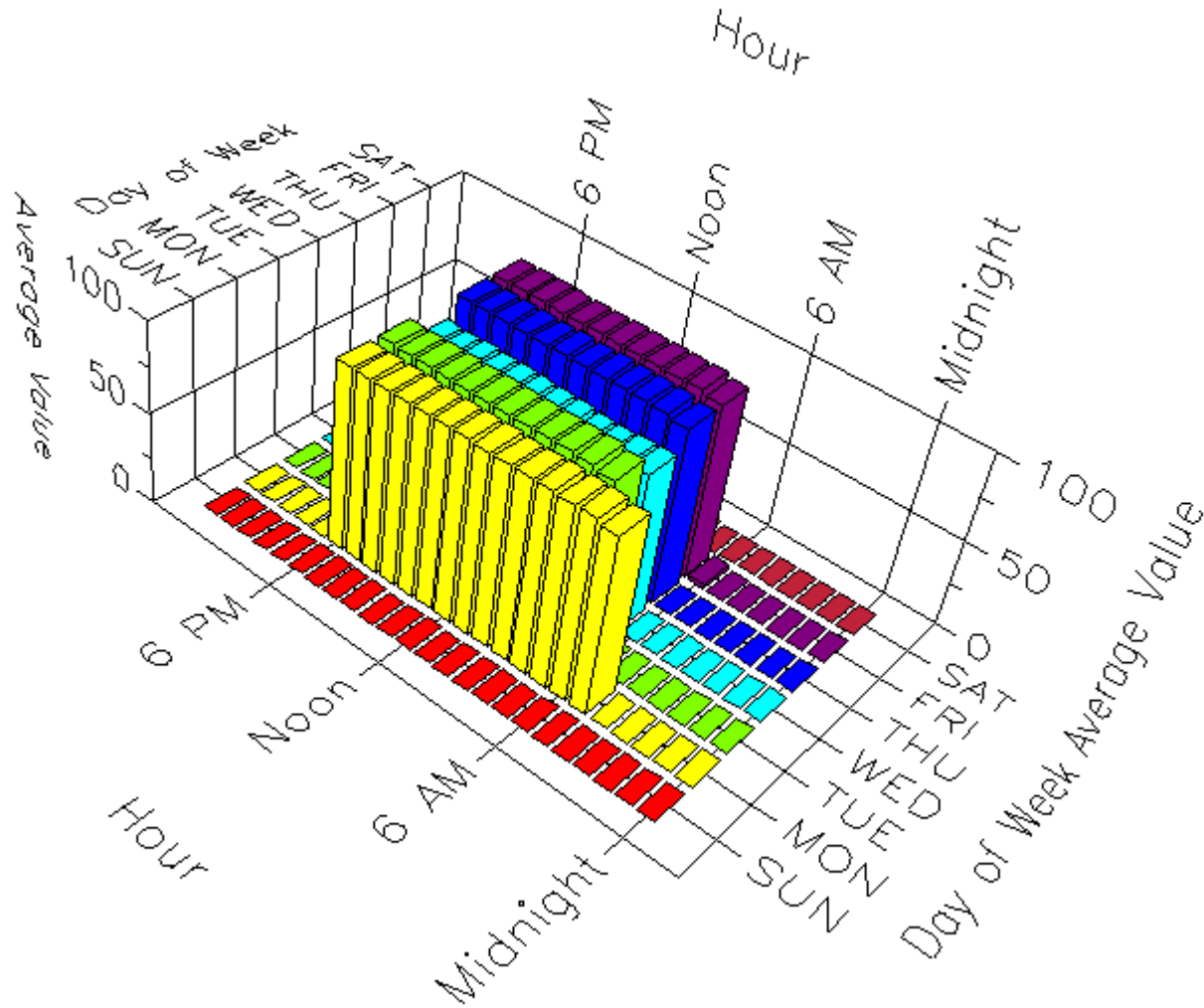
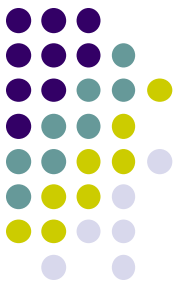
# Finding Measures

- Economizer problems



- Cause: Stuck damper

# Excessive Building Schedule



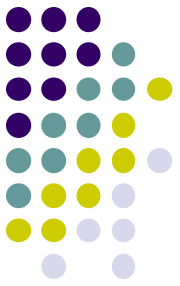
- Cause: old building warm-up schedule

# Lighting on at Night



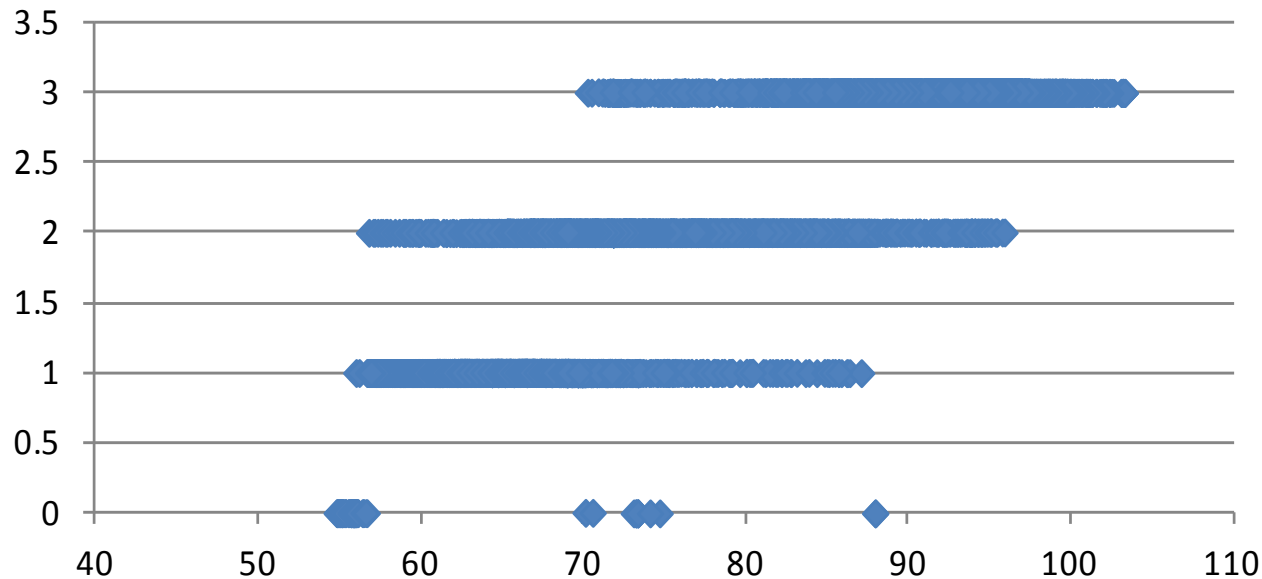
- Cause: malfunctioning occ sensors and sweep timers





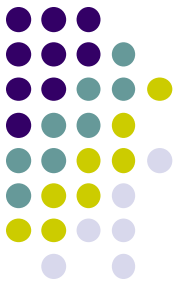
# Chiller Staging

- Unnecessary Chiller Operation
  - # chillers operating vs. ambient temperature



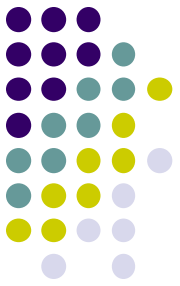
- Cause: improper chiller staging control algorithm

# Note on EBCx Energy Savings



- Based on data collected before improvements made
  - Called “ex-ante” savings estimates
  - No standard calculation methodologies for ex-ante savings

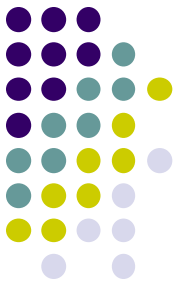
# Ex-Ante Savings Calculations



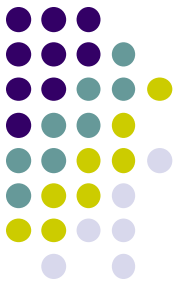
A Baseline Operation w/ IGV					D Proposed Operation w/o IGV, w/ VFD High Limit & w/ VFD Modulation										
Air Volume Flow Rate Profile %	Speed %	IGV Power Ratio [Note 1] %	Power kW	Annual Energy Use kWh/Yr	Air Volume Flow Rate Profile %	Speed w/ VFD Modulation %	VFD Power Ratio [Note 2] %	Power w/ VFD Modulation kW	Annual Energy Use kWh/Yr						
100%	100%	109%	12.8	51	100%	89.3%	71%	9.1	36						
98%	100%	105%	12.3	74	98%	87.6%	68%	8.4	50						
96%	100%	102%	12.0	96	96%	85.9%	64%	7.7	62						
94%	100%	99%	11.6	267	94%	84.2%	63%	7.3	168						
92%	100%	96%	11.3	362	92%	82.6%	60%	6.8	218						
91%	100%	93%	10.9	436	91%	80.9%	57%	6.2	248						
89%	100%	90%	10.6	244	89%	79.2%	56%	5.9	136						
87%	100%	87%	10.2	602	87%	77.5%	53%	5.4	319						
85%	100%	85%	10.0	750	85%	75.8%	50%	5.0	375						
83%	100%	84%	9.9	782	83%	74.1%	49%	4.9	387						
81%	100%	83%	9.7	1,358	81%	72.5%	46%	4.5	630						
79%	100%	81%	9.5	1,055	79%	70.8%	44%	4.2	466						
77%	100%	80%	9.4	808	77%	69.1%	43%	4.0	344						
75%	100%	78%	9.2	1,003	75%	67.4%	40%	3.7	403						
74%	100%	77%	9.0	801	74%	65.7%	38%	3.4	303						
72%	100%	76%	8.9	454	72%	64.0%	37%	3.3	168						
70%	100%	74%	8.7	835	70%	62.3%	34%	3.0	288						
68%	100%	73%	8.6	774	68%	60.7%	32%	2.8	252						
66%	100%	73%	8.6	697	66%	59.0%	30%	2.6	211						
64%	100%	71%	8.3	1,212	64%	57.3%	28%	2.3	336						
62%	100%	70%	8.2	869	62%	55.6%	26%	2.1	223						
60%	100%	69%	8.1	1,013	60%	53.9%	24%	1.9	238						
58%	100%	68%	8.0	1,048	58%	52.2%	23%	1.8	236						
57%	100%	67%	7.9	940	57%	50.5%	21%	1.7	202						
55%	100%	66%	7.8	562	55%	48.9%	19%	1.5	108						
53%	100%	65%	7.6	1,284	53%	47.2%	19%	1.4	237						
51%	100%	65%	7.6	958	51%	45.5%	17%	1.3	164						
50%	100%	65%	7.6	1,041	50%	44.7%	16%	1.2	164						
50%	100%	65%	7.6	1,467	50%	44.7%	16%	1.2	232						
50%	100%	65%	7.6	631	50%	44.7%	16%	1.2	100						
50%	100%	65%	7.6	509	50%	44.7%	16%	1.2	80						
50%	100%	65%	7.6	456	50%	44.7%	16%	1.2	72						
50%	100%	65%	7.6	319	50%	44.7%	16%	1.2	50						
50%	100%	65%	7.6	152	50%	44.7%	16%	1.2	24						
50%	100%	65%	7.6	122	50%	44.7%	16%	1.2	19						
50%	100%	65%	7.6	122	50%	44.7%	16%	1.2	19						
50%	100%	65%	7.6	84	50%	44.7%	16%	1.2	13						
50%	100%	65%	7.6	122	50%	44.7%	16%	1.2	19						
50%	100%	65%	7.6	23	50%	44.7%	16%	1.2	4						
				12.8					24,379					9.1	7,603

Savings = 24,379 – 7,603 =  
16,776 kWh annually  
(?)

# Are Savings Real?



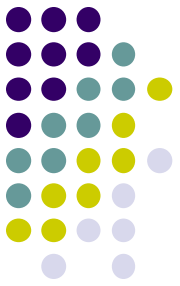
- Savings estimates are based on:
  - Design documentation
  - Equipment specifications
  - Monitored operational data
    - Independent data loggers
    - Control system trends
  - Bin models, engineering models, computer simulations, etc.
- Do savings estimates = “real” savings?
  - Model errors
  - Incomplete or inaccurate data
  - Incorrect assumptions
  - Etc.
- Savings calculation effort takes time, focus, & resources away from commissioning the building!



# What are risks?

- Savings not delivered, no return on investment
- No means to demonstrate actual savings
- No ability to track energy performance
- Savings do not last:
  - “Soft” measures that can be and often are defeated

# Need for M&V in EBCx



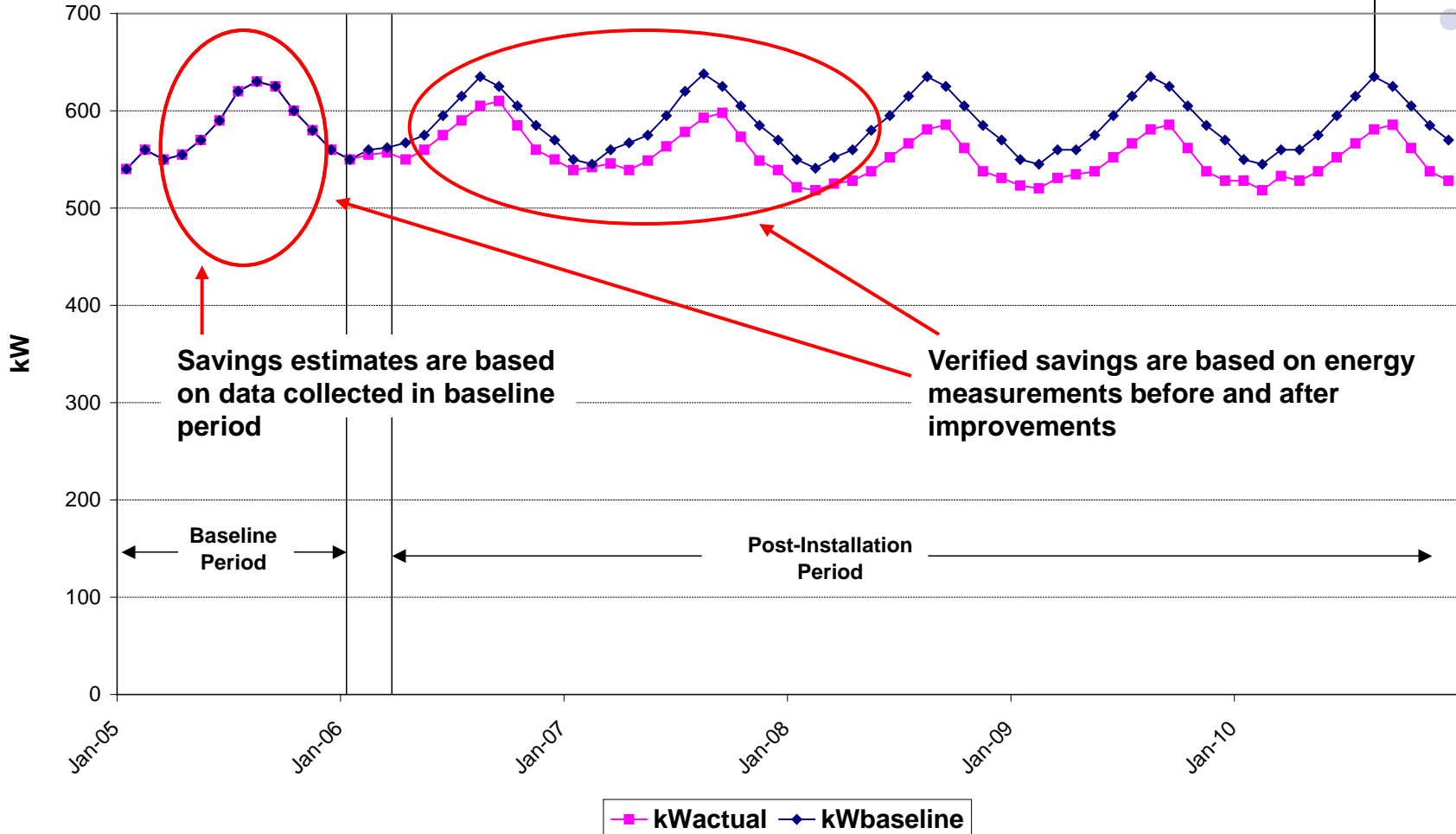
## Needs:

- Demonstrate actual, verified energy savings benefits of RCx
- Provide a mechanism to determine measure savings persistence
- Smooth process of third party EM&V in public-goods funded RCx programs

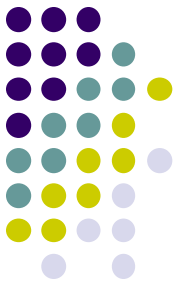
## Opportunities:

- Standardization of M&V processes for RCx
- Provide information tools for operators and owners to maintain measure savings, and further improve energy performance

# What is M&V?



# Measurement & Verification

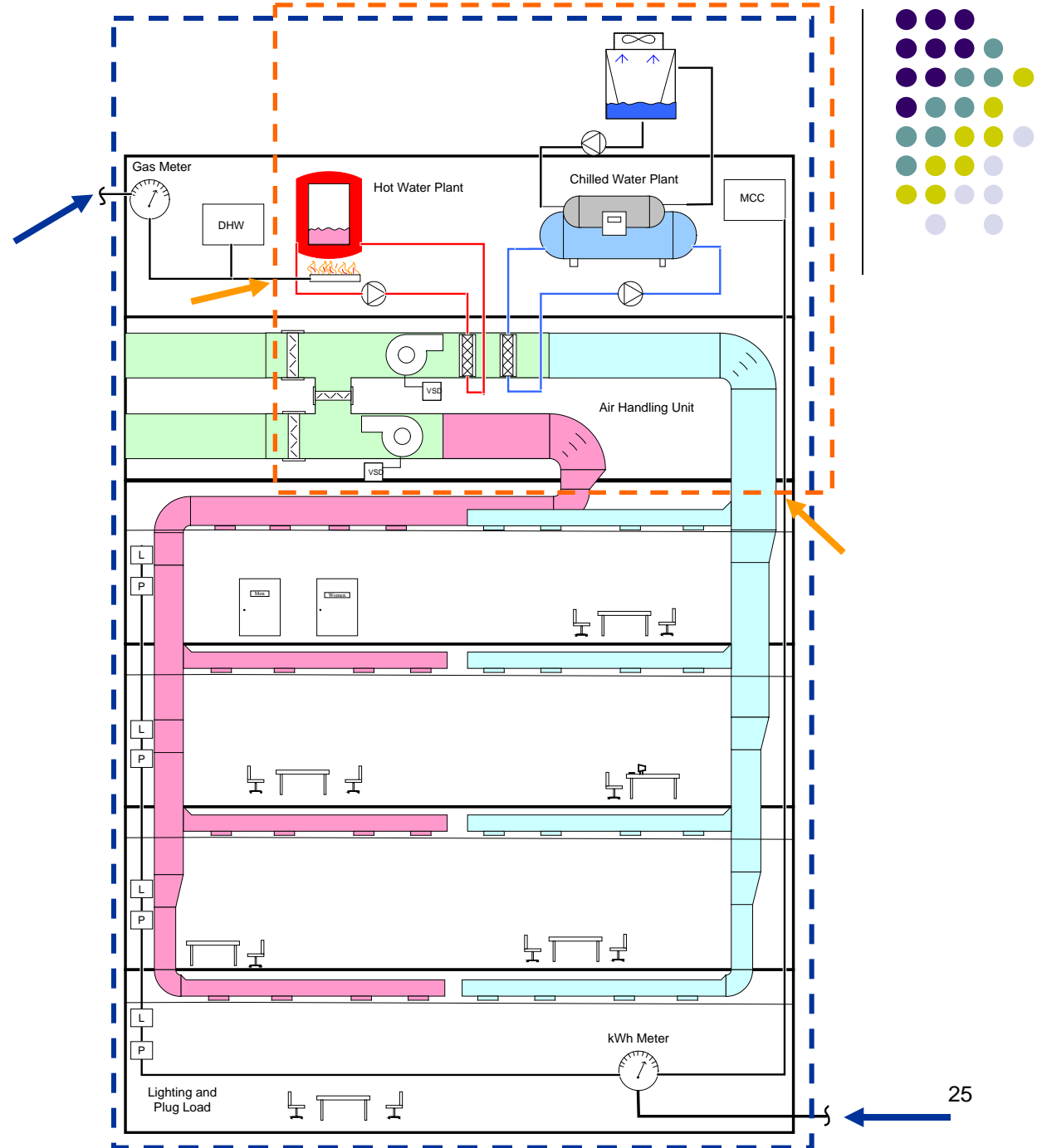


- Partial definition:
  - Savings estimation based on measurements and analysis of energy use before & after EEM implementation, adjusting for conditions
- Measurement Boundary
  - Whole-building (uses main meters)
  - System (uses sub-meters, EMS, or data logger)
  - Individual EEM

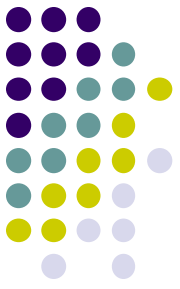


# M&V Approach

- Select measurement boundary
- Option C - Whole Building
- Option B: Retrofit Isolation (HVAC Systems)

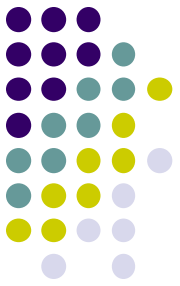


# M&V Methods



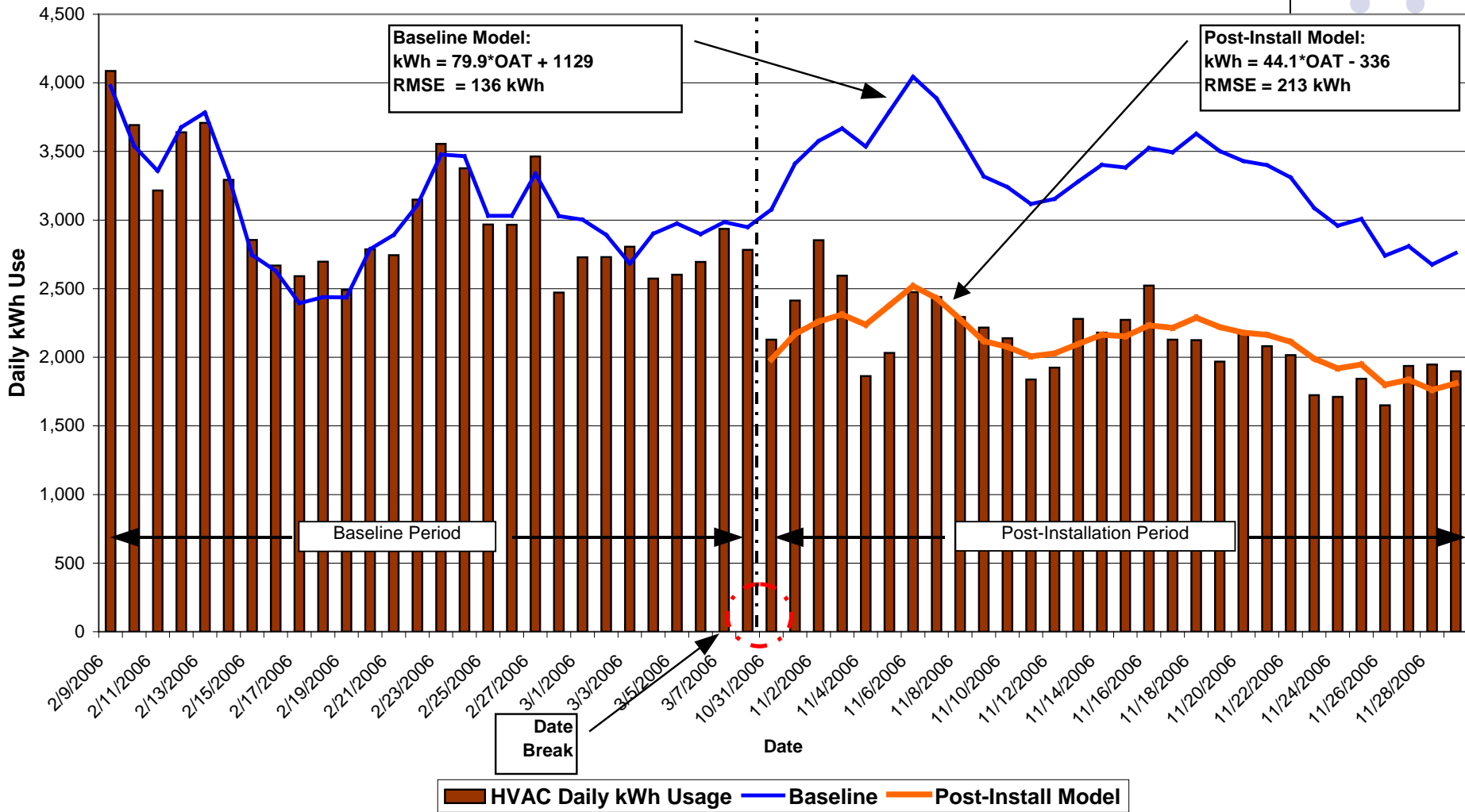
- Regression analysis
  - Whole building
  - Systems
- Calibrated Simulation
  - Whole building
  - Systems
  - Individual EEMs
- Load and Schedule Calculations
  - Systems
  - Individual EEMs

# Back to Case Study



- Regression method selected
  - Energy use totaled each day
  - Ambient temperatures averaged over the day
- Measurement Boundaries
  - Whole building
  - System (HVAC)
- Data
  - 8 months of trended data collected
- System energy data – how to get?
  - “Spot” measurements of kW for constant load equipment
  - Short term logging of variable load equipment kW
    - Corresponding speed data from EMS
    - Relationship between kW and speed developed

# Soda Hall M&V: HVAC Systems



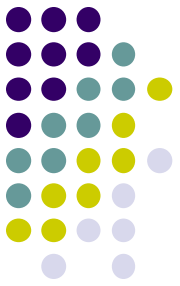
# Costs



Building	Metering Costs	MBCx Agent Costs	In-House Costs	Total
Soda Hall	\$ 4,442	\$ 62,160	\$ 51,087	\$ 117,689
Tan Hall	\$ 22,573	\$ 53,000	\$ 15,300	\$ 90,873

- **Including all costs, project remains cost-effective:**
  - **Soda Hall: 1.7 year payback**
  - **Tan Hall: 0.7 year payback**
- **Added costs of metering hardware and software did not overburden project's costs**
- **Realization rate (CPUC evaluation): > 95%**
- **UC Best Practices Awards**
- **In private sector – metering costs lower**
  - **Existing electric meters**
  - **Sophisticated EMS systems**

# Integrating M&V into EBCx



# M&V Process

## Baseline Period

- Define Scope of M&V Activity
- Identify purpose/goals of M&V activity
- Identify affected systems
- Design the M&V Process
  - Assess Project & Source of Savings
  - Define Approach
- Add points & collect data
  - Energy and indep. variable (OAT, etc.)
  - Bldg. level: gas pulse, steam meter, etc.
  - Systems: Chiller kW, other var. loads
- Document the baseline
  - Equipment inventory and operations
  - Develop baseline energy model
  - Assess baseline model
- Finalize and Document the M&V Plan

## Post-Installation Period

- Verify proper performance
- Collect post-installation data
- Develop post-install model
- Verify savings at conclusion of EBCx
  
- Develop Savings Report

## Persistence Phase

- Verify continued equipment performance
- Establish energy tracking system
- Provide periodic savings reports

# EBCx Process

(Guideline p.2)

## Scope of Cx Activity

- Identify purpose/goals of Cx activity
- Describe roles of involved parties
- Identify systems included in Cx process

## Planning Phase

- Establish bldg. requirements
- Review available info./ visit site / interview operators
- Develop EBCx Plan
- Document operation conditions

## Investigation Phase

- Identify current building needs
- Facility performance analysis
- Diagnostic monitoring
- System testing
- Create list of findings

## Implementation Phase

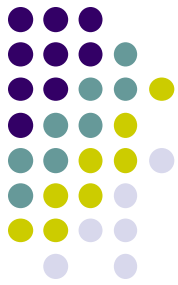
- Prioritize recommendations
- Install/Implement recommendations
- Commission Recommendations
- Document improved performance

## Turnover Phase

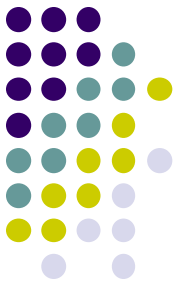
- Update building documentation
- Develop final report
- Update Systems Manual
- Plan ongoing commissioning
- Provide Training

## Persistence Phase

- Monitor and track energy use
- Monitor and track non-energy metrics
- Trend key system parameters
- Document changes
- Implement persistence strategies



# M&V Guidelines and Tools



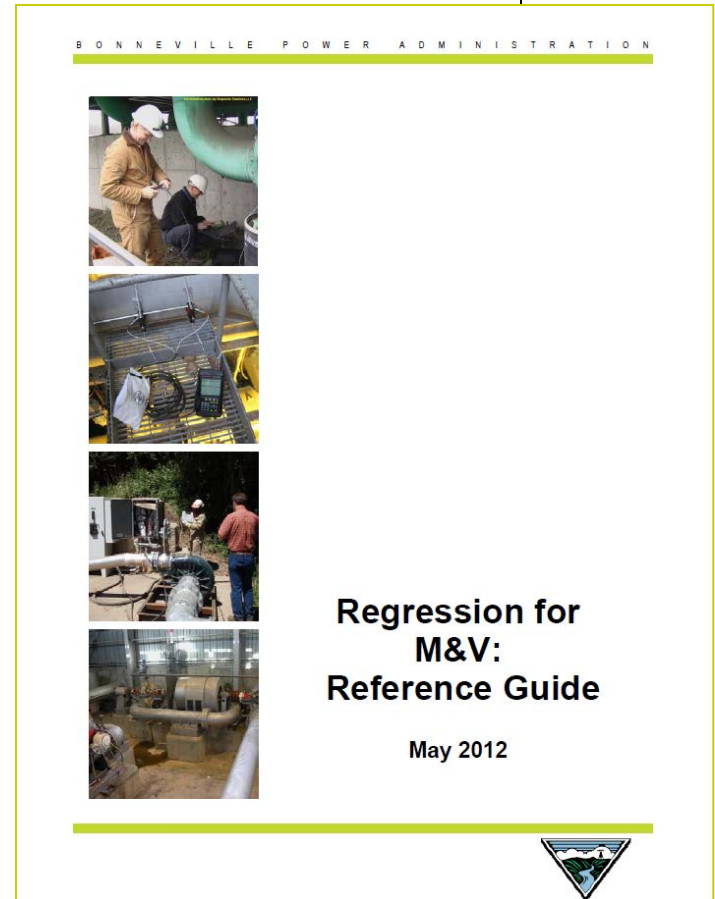


# Application Protocols and Guidelines



- Bonneville Power Administration

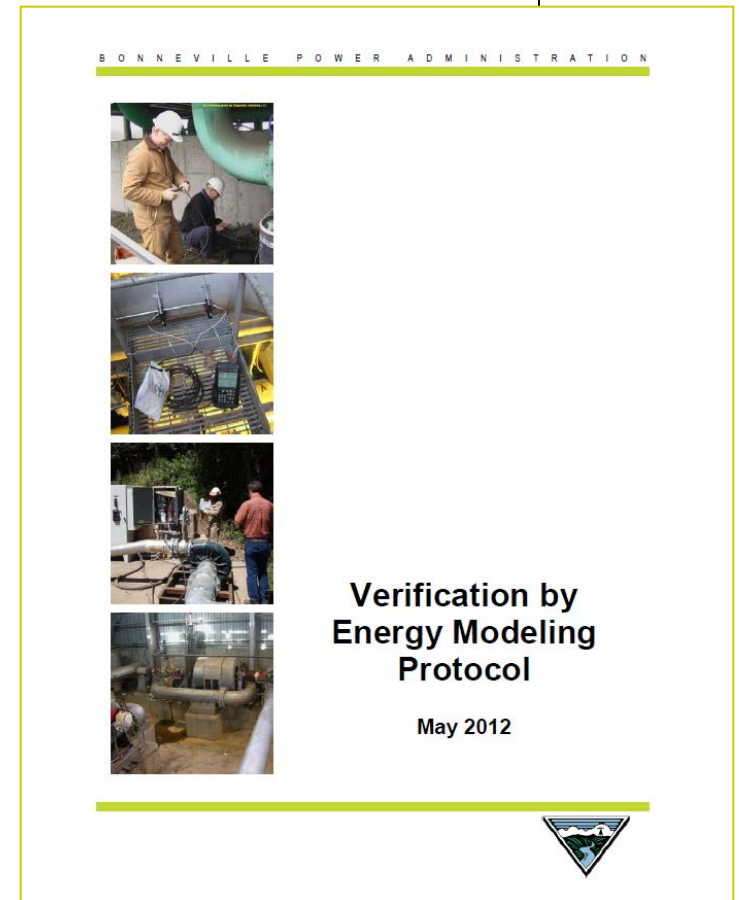
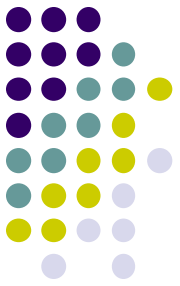
- Conduit: <https://conduitnw.org/>
  - Engineering Calculations with Verification
  - Sampling Reference Guide & Tool
  - **Regression Reference Guide**
  - Equipment or End-Use Metering
    - Option A or B
  - Energy Modeling (Option B or C)
  - Energy Use Indexing (Option C)
  - Existing Building Commissioning Application Guide
  - End-Use Metering (absent baseline) Application Guide



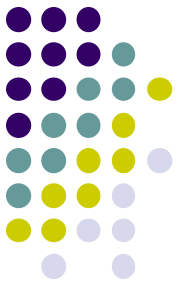
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# California Commissioning Collaborative

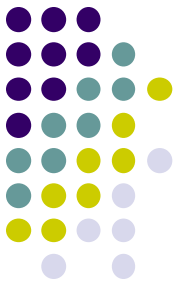


- Guidelines for Verifying Existing Building Commissioning Project Savings
- [www.cacx.org](http://www.cacx.org)
- Engineering Calculations with Field Verification
- System or Equipment Energy Measurement (Option A or B)
- **Energy Models Using Interval Data (Option B or C)**
- Calibrated Simulation (Option D)



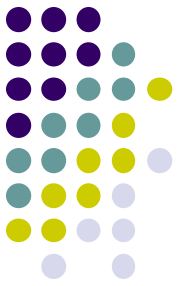
Guidelines for Verifying  
Savings from Commissioning  
Existing Buildings

# M&V Tool: What is it?



- Analysis Module within Universal Translator (v3)
  - UT3 provides:
    - Data merge
    - Time interval re-sampling
    - Charting – data quality checks
  - M&V Analysis Module provides:
    - Advanced regression modeling
      - Time of week and temperature (LBNL)
    - Model fit and sufficiency checks
    - Savings quantification
    - Uncertainty analysis (beta)

# Tool Benefits



- Streamline arduous data preparation functions
  - Data set merging
  - Re-sampling to common time interval
- Streamline difficult analysis
  - Regressions, statistics, uncertainties
- Standardized & Transparent Savings Calculations
- Leverage commonly available 15-min interval data
  - TOU, Smart Meters, sub meters
  - Data loggers

# UT3 M&V Tool



Universal Translator 3 (3.0.1403.1816.beta2-32 bit): Demo with test files

File Edit View Import New Help

New Open Print Cut Copy Paste Delete Help

Project: Demo with test files

- Sources
- Channels
- Tools
- Charts
- Analyses
  - Control Loop Diagnostics
  - Dual Duct Air Handling Unit Fault Detect
  - Dual Duct Terminal Fault Detection
  - Economizer
  - Fan Coil Fault Detection
  - Fans And System Curves
  - Light Load
  - Measurement And Verification
  - Plug Load
  - Psychrometric Calculator
  - Setpoint
  - Single Duct Air Handling Unit Fault Detect
  - Single Duct Terminal Fault Detection
  - Statistics

MeasurementAndVerification Properti...  
**Basic**  
 Description  
 Name: **MV Hourly**  
**Details**  
 Needs Analyze: True  
**Settings**  
 Channel Folder: **Hourly**  
**Uncertainty**  
 Period Size: 90

Hourly **MV Hourly**

Baseline Post Implementation Avoided Energy Use Normalized Energy Savings

Compute Details... Avoided Energy Use: 29745.2866 Uncertainty at one std. error: not enough data

Chart: Adjusted Baseline and Post Implementation Dependent

Adjusted Baseline and Post Implementation Dependent

700  
650  
600  
550  
500  
450  
400  
350  
300  
250  
200  
150  
100

10/26/2008 12:00:00 AM 11/2/2008 12:00:00 AM 11/9/2008 12:00:00 AM 11/16/2008 12:00:00 AM 11/23/2008 12:00:00 AM

Time

MV Hourly.AdjustedBaseline Post kWh

Jobs

Job History... Reimport Failed Files...

# Where to Find It?

- [www.utoonline.org](http://www.utoonline.org)
  - Create account, obtain access
- M&V Analysis Module User Group
  - FAQ, Discussion Forum

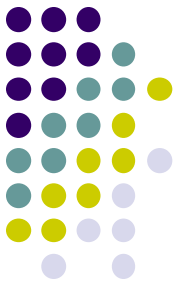
The screenshot shows the UTOonline.org website. The top navigation bar includes links for Home, FAQ, UT3 Beta, UT3 M&V AnalysisModule (circled in yellow), Downloads, Installation Issues, and Forums. A left sidebar lists 'Primary links' with options: Home, FAQ, UT3 Beta, UT3 M&V AnalysisModule, Downloads, Installation Issues, Forums, UT2 Help, and Contact Us. The main content area features three forum posts:

- How can I get help or support?** (Thu, Oct 21, 2010 - 14:42 — support). Content: **INSTALLATION ISSUES:** If you are experiencing installation issues please review the [installation issues forum](#). If you don't see your issue there you can create a new forum topic or send an email to [support@utoonline.org](mailto:support@utoonline.org). Links: [Add new comment](#) [Read more](#)
- What is UTOonline.org?** (Mon, Nov 09, 2009 - 14:58 — support). Content: The UT is software designed for the management and analysis of data from loggers and trend data from building management systems. Includes a screenshot of the software interface. Links: [Add new comment](#) [Read more](#)
- How do I get a copy of the UT?** (Tue, Oct 20, 2009 - 13:47 — support). Content: Registered users can download the latest version of the Universal Translator. Links: [Add new comment](#) [Read more](#)

At the bottom, a fourth forum post is circled in yellow:

- Universal Translator 3 BETA Release (Build 3.0.1403.1816.beta3)** (Tue, Mar 18, 2014 - 16:00 — David Wright). Content: UTOonline.org and the PG&E Pacific Energy Center are pleased to announce the launch of the Universal Translator 3 (UT3). The UT3 is the culmination of over 3 years of work to re-develop the Universal Translator 2 to make it fast, reliable and extensible. Links: [1 comment](#) [Read more](#) [7 attachments](#)

# Questions?



Thank you!!

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